

27 July 2022

Barbara Lim
Listings Compliance (Perth)
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Ms Lim

MedAdvisor Limited (ASX:MDR) - Cleansing notice in respect of placement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act)

This notice is given by MedAdvisor Limited ACN 145 327 617 (**Company**).

This notice is given in accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Background

On 25 July 2022, the Company has announced it has entered into a binding agreement to acquire GuildLink Pty Limited ABN 83 090 249 960 (**GuildLink**), a company that provides medicine information and pharmacy and medication management software solutions (**Acquisition**) in an all scrip deal by way of a placement of 15% of the fully paid ordinary shares in the Company to Guild Group Holdings Limited pursuant to listing rule 7.1 (**Placement**).

Completion of the Acquisition and the Placement occurred today.

The Placement involves the issue of 57,118,490 fully paid ordinary shares in the Company (**New Shares**) at an issue price of \$0.16 per New Share.

Cleansing notice in respect of the Placement

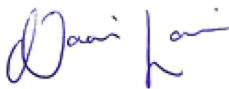
With respect to the Placement, the Company advises that:

- (a) this notice is given within 5 business days after the day on which the New Shares were issued by the Company;
- (b) the Company has issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

- (c) the Company gives this notice under section 708A(5)(e) of the Corporations Act;
- (d) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) sections 674 and 674A of the Corporations Act, and
- (e) as at the date of this notice, there is no “excluded information” within the meaning of sections 708A(7) or 708A(8) of the Corporations Act, which is required to be set out under section 708A(6) of the Corporations Act.

An Appendix 3B with respect to the issue of the New Shares under the Placement has been lodged with the ASX by the Company on 25 July 2022.

Yours faithfully,



Naomi Lawrie
Company Secretary
MedAdvisor Limited